

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
SERTA SIMMONS BEDDING, LLC, <i>et al.</i>	§	Case No. 23-90020
	§	
Debtors.¹	§	(Jointly Administered)
	§	
	§	
SERTA SIMMONS BEDDING, LLC, <i>et al.</i>	§	Adversary Proc. No. 23-09001
	§	
Plaintiffs,	§	
	§	
v.	§	
	§	
AG CENTRE STREET PARTNERSHIP L.P., <i>et al.</i>	§	
	§	
Defendants.	§	
	§	

**AGENDA OF MATTERS SET FOR EMERGENCY
HEARING ON APRIL 24, 2023 AT 2:00 P.M. (CENTRAL TIME)**

A HEARING WILL BE CONDUCTED ON THIS MATTER ON APRIL 24, 2023 AT 2:00 P.M. (CENTRAL TIME) IN COURTROOM 400, 4TH FLOOR, 515 RUSK AVENUE, HOUSTON, TX 77002.

AUDIO COMMUNICATION WILL BE BY USE OF THE COURT'S DIAL-IN FACILITY. YOU MAY ACCESS THE FACILITY AT 832-917-1510. ONCE CONNECTED, YOU WILL BE ASKED TO ENTER THE CONFERENCE ROOM NUMBER. JUDGE JONES' CONFERENCE ROOM NUMBER IS 205691. VIDEO COMMUNICATION WILL BE BY USE OF THE GOTOMEETING PLATFORM. CONNECT VIA THE FREE GOTOMEETING APPLICATION OR CLICK THE LINK ON JUDGE JONES' HOME PAGE. THE MEETING CODE IS "JUDGEJONES". CLICK THE SETTINGS ICON IN THE UPPER RIGHT CORNER AND ENTER YOUR NAME UNDER THE PERSONAL INFORMATION SETTING.

HEARING APPEARANCES MUST BE MADE ELECTRONICALLY IN ADVANCE OF BOTH

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SSB Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SSB Hospitality, LLC (2016); SSB Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SSB Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Debtors' corporate headquarters and service address for these chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360.

ELECTRONIC AND IN-PERSON HEARINGS. TO MAKE YOUR APPEARANCE, CLICK THE “ELECTRONIC APPEARANCE” LINK ON JUDGE JONES’ HOME PAGE. SELECT THE CASE NAME, COMPLETE THE REQUIRED FIELDS AND CLICK “SUBMIT” TO COMPLETE YOUR APPEARANCE.

Serta Simmons Bedding, LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), hereby file this Agenda of Matters Set for Hearing on **April 24, 2023 at 2:00 p.m.** (Central Time) before the Honorable David R. Jones.

I. CONTESTED MATTER

1. Emergency Motion for Entry of an Order (I) Approving Plaintiffs’ Proposed Discovery Schedule, and (II) Limiting Depositions, Or In the Alternative, to Schedule a Status Conference (**Main Case Docket No. 672; Adv. Proc. Docket No. 164**)

Status: This matter is going forward on a contested basis.

Responses Filed:

- A. First Lien Lender Defendants’ Interim Response to Plaintiffs’ “Emergency” Motion (I) Approving Plaintiffs’ Proposed Discovery Schedule, and (II) Limiting Depositions, Or In the Alternative, to Schedule a Status Conference (**Adv. Proc. Docket No. 165**)
- B. First Lien Lender Defendants’ Response to Plaintiffs’ “Emergency” Motion (I) Approving Plaintiffs’ Proposed Discovery Schedule, and (II) Limiting Depositions, Or In the Alternative, to Schedule a Status Conference (**Main Case Docket No. 677; Adv. Proc. Docket No. 171**)
- C. LCM Lenders’ Joinder in the Ad Hoc Group of First Lien Lenders’ Response to Plaintiffs’ “Emergency” Motion (I) Approving Plaintiffs’ Proposed Discovery Schedule, and (II) Limiting Depositions, Or In the Alternative, to Schedule a Status Conference (**Main Case Docket No. 682; Adv. Proc. Docket No. 173**)

Related Documents:

- D. Notice of Hearing on April 24, 2023 at 2:00 P.M. (Central Time) Regarding Debtors’ Emergency Motion for Entry of an Order (I) Approving Plaintiffs’ Proposed Discovery Schedule, and (II) Limiting Depositions, or In the Alternative, to Schedule a Status Conference (**Main Case Docket No. 681; Adv. Proc. Docket No. 172**)

Dated: April 21, 2023
Houston, Texas

Respectfully submitted,

/s/ Gabriel A. Morgan

WEIL, GOTSHAL & MANGES LLP
Gabriel A. Morgan (24125891)
Stephanie N. Morrison (24126930)
700 Louisiana Street, Suite 1700
Houston, Texas 77002
Telephone: (713) 546-5000
Facsimile: (713) 224-9511
Email: Gabriel.Morgan@weil.com
Stephanie.Morrison@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Ray C. Schrock (admitted *pro hac vice*)
David J. Lender (admitted *pro hac vice*)
Luna Barrington (admitted *pro hac vice*)
Alexander W. Welch (admitted *pro hac vice*)
Richard D. Gage (admitted *pro hac vice*)
Taylor B. Dougherty (admitted *pro hac vice*)
Joseph R. Rausch (admitted *pro hac vice*)
Michael P. Goodyear (admitted *pro hac vice*)
Nicholas J. Reade (admitted *pro hac vice*)
767 Fifth Avenue
New York, NY 10153
Tel: (212) 310-8000
Fax: (212) 310-8007
Email: Ray.Schrock@weil.com
David.Lender@weil.com
Alexander.Welch@weil.com
Luna.Barrington@weil.com
Richard.Gage@weil.com
Taylor.Dougherty@weil.com
Joseph.Rausch@weil.com
Michael.Goodyear@weil.com
Nick.Reade@weil.com

Attorneys for Debtors and Debtors in Possession

Certificate of Service

I hereby certify that on April 21, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Gabriel A. Morgan
Gabriel A. Morgan